

**MCPS APPROVED SERVICE PROVIDERS
403(b) / 457(b) / Roth 403(b)
ANNUITY AND / OR MUTUAL FUND**

Investment Provider	Representative Name	Phone	Address	City, State, Zip
403(b)				
Horace Mann Life Insurance Co.	Robbie Mason	(406) 541-6389	400 Expressway, Suite D	Missoula, MT 59808
Horace Mann Life Insurance Co.	Victor Powell	(406) 317-1367	405 N Higgins Ave. Suite 111	Missoula, MT 59802
ING-Reliastar Life	John Boyer	(406) 728-5488	2531 Eaton St., Suite 2	Missoula, MT 59801
ING-Reliastar Life	Shawn McChesney	(406) 327-6450	2925 Palmer Street, Suite B	Missoula, MT 59808
ING-Reliastar Life	Torrey Holmquist	(406) 543-2340	127 N. Higgins, Suite 2	Missoula, MT 59802
ING-Reliastar Life	Eric Rolshoven	(406) 542-7718	1800 S. Reserve St., Suite B	Missoula, MT 59801
ING-Reliastar Life	Debra Smith	(406) 542-7718	1800 S. Reserve, Suite B	Missoula, MT 59801
New York Life & Annuity	Ed Smart	(406) 728-3255	1806 South Avenue W.	Missoula, MT 59801
New York Life & Annuity	Cameron Rindal	(406) 728-3255	1806 South Avenue W.	Missoula, MT 59801
New York Life & Annuity	John Lindberg	(406) 728-3255	1806 South Avenue W.	Missoula, MT 59801
New York Life & Annuity	Jerry Anderson	(406) 829-6160	1806 South Avenue W.	Missoula, MT 59801
Integrity Financial (Pacific Life)	John Faust	(406) 543-0708	3700 S. Russell, Suite 101	Missoula, MT 59801
Integrity Financial (Pacific Life)	Ken Colbo	(406) 542-1646	3700 S. Russell, Suite 101	Missoula, MT 59801
Integrity Financial (Pacific Life)	Scott Miller	(406) 829-1855	3700 S. Russell, Suite 101	Missoula, MT 59801
Integrity Financial (Pacific Life)	Eric Hays	(406) 541-3715	3700 S. Russell, Suite 101	Missoula, MT 59801
Security Benefit Life	Bert Regar	(406) 721-2390	800 Kensington, Ste. 202	Missoula, MT 59801
Security Benefit Life	Torrey Holmquist	(406) 543-2340	127 N. Higgins, Ste 2	Missoula, MT 59802
Security Benefit Life	Robert Rowe	(406) 721-5888	530 N. Orange St.	Missoula, MT 59802
Security Benefit Life	Bob Seidenschwartz	(406) 721-0999	283 W. Front, Ste. 302	Missoula, MT 59802
VALIC Financial Advisors	Steve Jarvis *	(406) 523-3378	3600 Brooks Street	Missoula, MT 59801
VALIC Financial Advisors	Heather Harp **	(406) 329-5500	430 Ryman Street, Ste 102	Missoula, MT 59802
Waddell & Reed - Nationwide	Alexandra Clemow	(406) 728-3916	306 W. Railroad St., Ste. 110	Missoula, MT 59802
Waddell & Reed - Nationwide	Francis Gjeffe	(406) 728-3916	306 W. Railroad St., Ste. 110	Missoula, MT 59802
Waddell & Reed - Nationwide	Anna Martello	(406) 728-3916	306 W. Railroad St., Ste. 110	Missoula, MT 59802
Waddell & Reed - Nationwide	John McFarland	(406) 728-3916	306 W. Railroad St., Ste. 110	Missoula, MT 59802
Waddell & Reed - Nationwide	Gregory Schmutz	(406) 728-3916	306 W. Railroad St., Ste. 110	Missoula, MT 59802
Roth 403(b)				
VALIC Financial Advisors	Steve Jarvis *	(406) 523-3378	3600 Brooks Street	Missoula, MT 59801
Security Benefit Life	Torrey Holmquist	(406) 543-2340	127 N. Higgins, Ste 2	Missoula, MT 59802
457(b)				
VALIC Financial Advisors	Steve Jarvis *	(406) 523-3378	3600 Brooks Street	Missoula, MT 59801
VALIC Financial Advisors	Heather Harp **	(406) 329-5500	430 Ryman Street, Ste 102	Missoula, MT 59802

* Serves: Seeley-Swan HS, Sentinel, Willard, Meadow Hill, Chief Charlo, Cold Springs, Franklin, Hawthorne, Rattlesnake and Adult Ed

**Serves: Big Sky, Hellgate, Porter, Washington, Lewis & Clark, Lowell, Paxson, Russell and Adult Ed